

Reference 2335

Acquisition Opportunity

Manufacturing/Aerospace

Business Description:

Established 1992 - parts manufacturer to commercial, military and aerospace industries with AS9100B Certification. Company has a seasoned management team with 55 employees in place. The company invests in top, automated equipment and has diverse capabilities for a wide range of capabilities. Known for quality, timely delivery and competitive efficiencies, the company has maintained solid and steady growth and a healthy bottom-line.

The company expanded in 2007 to a new facility adding 10,000 more sq ft and purchased an additional 1.6MM in equipment to meet its continued anticipated growth.

Current leased facility include over 45,000 sq ft, Furniture, Fixtures and Equipment of \$5.8 MM

2006 SBA Administrator's Award for Excellence

Operational Strengths:

Service – CNC Milling & Turning, Assembly, Prototypes, Tool Designing, Fixtures; Short run and long run production, including rushed

Inspection –meets the requirements of ISO 9001-200AS9100, AS9102 and BQMS (D6-82479).

The Transaction:

Owners are willing to stay on for a smooth transition or long term.

Financial Information:

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- New long-term contracts. Current work in progress and scheduled contracts are approximately \$10MM
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- Additional equipment scheduled to be purchased during the first quarter of 2008

Financial Summary

	<u>2009 Est.</u>	<u>2008 Est</u>	<u>2007</u>	<u>2006</u>	<u>2005</u>
Revenue	20.4 MM	17 MM	10.3 MM	10.1 MM	8.3 MM
Adjusted EBITDA	4.6 MM	4 MM	3.2 MM	3.2 MM	1.9 MM

Other Highlights

Location	Financials	Management Team in Place	Years in Business
West	Compiled	YES	15

